

**PROPOSAL/AGREEMENT FOR
STATE SCHOOL FACILITY CONSULTING SERVICES**

for the

**DIXIE SCHOOL DISTRICT
-2016-17 Fiscal Year-**

Prepared by:

JM King Consulting, Inc.
2901 35th St.
Sacramento, California 95817
(916) 254-7620



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CURRENT PROPOSAL

The planning, funding, and construction of school facilities involve many complex issues. Due to the frequent changes in State school facility legislation, it is time and cost effective to be represented by a consulting firm based in Sacramento that is experienced in the many aspects of school facility planning. JM King Consulting, Inc. has been successful in obtaining State funding for numerous districts.

Due to the passage of Prop 51, the District should update its new construction and modernization eligibility in order to capture funding at various schools for facility projects. JM King Consulting, Inc. will review all enrollment projection options and determine the most advantageous option for your District for new construction dollars; in addition JM King Consulting, Inc. will analyze, review and update all modernization eligibility in order to provide more State funding for facilities. With new and more complex State regulations being implemented for funding of projects, it is imperative that the District remain proactive in working to move projects forward for funding.

Our services include the following:

New Construction and Modernization Eligibility and Applications

1. Obtain from the District facilities and enrollment information required to determine the amount of new construction grant funding eligibility under the School Facility Program (SFP).
2. Research required residential development (tentative maps only) and obtain certification letters from planning department (City and/or County) (Education Code 17070.35 et seq).
3. Calculate new construction eligibility for all available scenarios provided for by the passage of Assembly Bill 1014. Review and analyze District data to support District applications for the maximum new construction eligibility and funding approval.
4. Prepare required enrollment and facilities reports for District review and approval to file with the Office of Public School Construction (OPSC) to seek approval of new construction eligibility. Prepare annual updated enrollment and facilities reports as needed or required.
5. Secure SAB approval of District's new construction eligibility.

6. Review and revise State Modernization grant funding applications for all sites to establish eligibility for funding, including analysis and update of all 20+ year old buildings site by site, permanent and portable classrooms and review new CBEDs enrollments in order to obtain new eligibility for increased funding.

Modernization eligibility is site specific and can be used for solar energy projects, HVAC upgrades, other upgrades to any facility (restrooms, libraries, etc.) including "like for like" replacement of facilities.

7. File applications with Office of Public School Construction (OPSC) to obtain approval.
8. Secure SAB approval of District's modernization eligibility for all sites in District.

CONSULTING FEES

The District shall pay the Consultant at the rate of \$145 per hour for services outlined in this Agreement not to exceed 60 hours without prior written approval from the District. The Consultant will provide services as needed and requested by the District. Services will be documented and invoiced on a monthly basis.

The scope of the work necessary to complete the services listed in this Agreement is dependent on the availability and quality of the District's enrollment and facilities information and subject to SB 50 regulations.

ADDITIONAL CONSIDERATIONS

The Consultant shall be reimbursed as follows:

1. Necessary visitations to the District by the Consultant will be reimbursed on an actual and necessary basis. Reimbursed visitations shall have prior approval from the District.
2. Reproduction of documents shall be the responsibility of the District. If the District chooses, the Consultant will provide duplicating services on an actual cost basis.
3. Telephone and any express mail expenses will be documented and reimbursed to the Consultant.
4. Application filing fees and other state required fees are the responsibility of the District.

Signature Page

This Agreement is between the Dixie School District and J.M. King Consulting, Inc.



Robert Marical, Business Manager
Dixie School District

2/15/17

Date



Cheryl King, CEO
J.M. King Consulting, Inc.

2-13-2017

Date